



Magnetica Limited

Message to Shareholders

18 April 2016

Capital Raising via Equitise.com

Magnetica continues to make encouraging progress with our collaborating partners with a view to commercialisation of the company's 3 Tesla extremity MRI product. To support this project and its overall business plan and activities, the Company is currently conducting a share offer to raise A\$15 million with a minimum of \$750,000 at an offer price of \$0.15 per share (**Offer**).

The Offer is being made only to potential investors to whom no disclosure is required under section 708 (8), (11) and (12) of the Corporations Act 2001 (Cth). In New Zealand, the Offer is also only available to those investors, to whom no disclosure is required under applicable New Zealand law.

The capital raising opened 29 March and will close on 6 May 2016.

To date, commitments have been received for approximately \$900,000, more than the minimum required to close the Offer.

The company is utilising an equity crowd funding platform to raise the capital.

Eligible investors who wish to participate in the Offer can obtain an Information Memorandum by registering at the following site:

<https://equitise.com/project/magnetica---medical-technology-and-equipment-opportunity>

The Information Memorandum has been prepared to assist potential investors evaluate the opportunity and does not purport to be all inclusive or to contain all of the information that recipients may require prior to subscribing for shares. Potential investors should read the Information Memorandum in full and seek independent professional advice before making any investment decision.

Richard Aird

CEO