



Share Purchase Plan – Application Form

DPID
Name and address
Name and address
Name and address
Name and address
Name and address

Record Date: 5pm (Brisbane time)
Wednesday, 29
November 2017

Opening Date: Friday, 1 December
2017

Closing Date: 5pm (Brisbane time)
Tuesday, 19
December 2017

Issue Price: AU\$0.15

A Offer Details

This is an important document which requires your immediate attention. If you are in doubt as to how to deal with this document please contact your professional adviser.

Before applying for shares in Magnetica Limited (Magnetica) (**New Shares**) under the Share Purchase Plan (**SPP**) you should read the Offer Information Statement and the Declarations and Acknowledgments on the back of this Application Form. Terms not defined in this Application Form have the same meaning as in the Offer Information Statement. By making a BPAY payment or completing and returning this Application Form with a cheque or money order, you agree to be bound by the constitution of Magnetica and the SPP Terms and Conditions in the Offer Information Statement (including the eligibility requirements) and you make all of the acknowledgments, representations, declarations and certifications contained in the Offer Information Statement.

This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.

If you do not wish to purchase New Shares under the SPP, there is no need to take any action.

B Offer Choice

Indicate your choice below by marking one box only. **The number of New Shares to be issued will be calculated by dividing your application amount by the Issue Price.**

Offer A AU\$2,500
16,667 Shares

Offer B AU\$5,000
33,333 Shares

Offer C AU\$7,500
50,000 New Shares

Offer D AU\$10,000
66,667 Shares

Offer E AU\$12,500
83,333 Shares

Offer F AU\$15,000
100,000 Shares

IMPORTANT NOTE: The total allowable application is AU\$15,000 per shareholder. By making an application for New Shares under the SPP, you certify that your application amount under the SPP does not exceed AU\$15,000. Any amounts over the AU\$15,000 total risk a delay in processing and missing this offer.

C Payment Details

Payment may only be made by BPAY, cheque or money order. Cash will not be accepted via the mail or at the Magnetica Share Registry. Payments cannot be made at any bank.

The amount of your payment received by BPAY, cheque or money order prior to the close, divided by the Issue Price, will be deemed to be the total number of New Shares you are applying for.

THIS FORM CONTINUES OVERLEAF

Payment Option 1 - BPAY



Bill Code:
Ref:

Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au
® Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution.
- If paying by BPAY you do not need to return the Application Form, but will be deemed to have submitted an Application Form.

Payment Option 2 - Cheque

Record cheque details below:

Drawer	Cheque No.	BSB No.	Account No.	Amount AU\$

- Only cheques or money orders in Australian dollars and drawn on a bank or financial institution in Australia will be accepted;
- Your cheque or money order must be made payable to "Magnetica Limited SPP A/c" and crossed "Not Negotiable";
- Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected;
- Payments must be made via cheque or money order accompanying the Application Form.

D Contact Details

Please provide a telephone number and contact name in case we need to contact you regarding your application.

Home telephone number	Work telephone number	Contact name

E Enquiries

If unsure how to complete this form please contact the Magnetica Shareholder Information Line on 1300 737 760 or +612 9290 9600 if outside Australia.

F Declarations and Acknowledgments

By lodging this form with your cheque, money order or BPAY payment you acknowledge and confirm that you have read, understood and agree to and make all representations contained in the Offer Information Statement. That is, by lodging this form with your cheque, money order or BPAY payment you represent that the total application price for the following does not exceed AU\$15,000:

- the New Shares you are applying for;
- any other New Shares or interests you are applying for under this SPP, or Magnetica Shares or interests in the class issued that you acquired under a similar arrangement in the 12 months before this application;
- any other New Shares or interests in the class which you have instructed a custodian to acquire on your behalf under this SPP; and
- any other Magnetica Shares or interests in the class of shares issued to a custodian under an arrangement similar to this SPP in the 12 months before this application as a result of you instructing the custodian or another custodian, and which resulted in you holding a beneficial interest in the Magnetica Shares or interests in the class.

Any personal information collected by Magnetica on this application form will be dealt with in accordance with applicable privacy requirements.

NO SIGNATURE IS REQUIRED ON THIS FORM

THIS OFFER IS NON-RENOUNCEABLE

**Application Forms and cheques, money orders or payment via BPAY
must be received no later than 5pm (Brisbane time) on Tuesday, 19 December 2017.**

You should allow sufficient time for this to occur. The postal acceptance rule does not apply to the SPP.

MAILING ADDRESS

Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

DELIVERY ADDRESS

Boardroom Pty Limited
Level 12, 225 George Street
SYDNEY NSW 2000